

Atlanta Electricals Limited (Formerly known as "Atlanta Electricals Private Limited")
Plot No: 1503, GIDC Estate, Vitthal Udyog Nagar, Anand, Gujarat-388121
Unaudited Financial Results for the Quarter 30th June, 2025
Website: www.aetrafo.com, E-mail: complianceofficer@etrafo.com, CIN: L31110GJ1988PLC011648

(Rs in Lakhs)

Sr No.	Particulars	STANDALONE				CONSOLIDATED			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025	30.06.2025	31.03.2025	30.06.2024	31.03.2025
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from Operations								
	(a) Net Sales	31,511.28	41,149.08	29,991.79	1,24,417.96	31,511.28	41,149.08	29,991.79	1,24,417.96
2	Other Income	241.29	294.46	98.98	630.51	241.29	294.50	98.98	630.55
	Total Income from Operations (Net)	31,752.57	41,443.55	30,090.77	1,25,048.47	31,752.57	41,443.58	30,090.77	1,25,048.51
3	Expenses								
	(a) Cost of Materials Consumed	23,610.76	27,868.85	16,805.33	86,143.78	23,610.76	27,868.85	16,805.33	86,143.78
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(280.32)	2,035.73	6,205.74	5,492.48	(280.32)	2,035.73	6,205.74	5,492.48
	(d) Employee Benefits Expenses	735.23	979.55	553.49	2,944.25	735.23	979.55	553.49	2,944.25
	(e) Finance Cost	686.52	1,026.03	662.43	3,423.80	686.52	1,026.03	662.43	3,423.80
	(f) Depreciation and Amortization Expenses	235.11	163.72	152.67	630.47	235.11	163.72	152.67	630.47
	(g) Other Expenses	2,567.97	3,401.75	2,287.62	10,478.82	2,568.15	3,402.39	2,287.66	10,479.80
	Total Expenses	27,555.27	35,475.63	26,667.29	1,09,113.59	27,555.45	35,476.27	26,667.32	1,09,114.57
4	Profit / (Loss) before exceptional items, extraordinary items and taxes	4,197.30	5,967.91	3,423.48	15,934.88	4,197.12	5,967.31	3,423.45	15,933.93
5	Exceptional items	-	-	-	-	-	-	-	-
6	Profit / (Loss) from Ordinary Activities before extraordinary items and taxes	4,197.30	5,967.91	3,423.48	15,934.88	4,197.12	5,967.31	3,423.45	15,933.93
7	Extraordinary items	-	-	-	-	-	-	-	-
8	Profit / (Loss) before taxes	4,197.30	5,967.91	3,423.48	15,934.88	4,197.12	5,967.31	3,423.45	15,933.93
9	Tax Expenses								
	Current	1,050.00	1,450.00	850.00	3,900.00	1,050.00	1,450.00	850.00	3,900.00
	Deferred	33.12	26.54	13.85	69.53	33.12	26.54	13.85	69.53
	Short/Excess provision of tax	-	25.71	74.03	99.74	-	25.71	74.03	99.74
10	Net Profit / (Loss) for the Period	3,114.18	4,465.66	2,485.60	11,865.61	3,114.00	4,465.06	2,485.56	11,864.66
11	Other Comprehensive Income, net of tax								
	Items that will not be reclassified to								
	(a) Remeasurements of the defined benefit plans	-	-	-	(31.49)	-	-	-	(31.49)
	(b) Equity Instruments through Other Comprehensive Income	12.92	(10.48)	10.75	(1.61)	12.92	(10.48)	10.75	(1.61)
	Total OCI attributable to Owners	12.92	(10.48)	10.75	(33.10)	12.92	(10.48)	10.75	(33.10)
12	Total Comprehensive income attributable to owners	3,127.10	4,455.18	2,496.35	11,832.51	3,126.92	4,454.58	2,496.32	11,831.56
13	Paid-up Equity Share Capital (Face value of Rs.2 Per Share)	-	-	-	1,431.70	-	-	-	1,431.70
14	Reserves excluding Revaluation Reserve	-	-	-	109.22	-	-	-	109.22
15	Earning per share								
	(a) Basic and Diluted Earning per Share (before Exceptional items)	17.40	24.95	13.89	16.58	17.40	24.95	13.89	16.57
	(b) Basic and Diluted Earning per Share (after Exceptional items)	17.40	24.95	13.89	16.58	17.40	24.95	13.89	16.57

Notes:-

- The above Unaudited results (Standalone and Consolidated) have been prepared in accordance with Indian Accounting Standards ('IND AS') notified under section 133 of the companies Act 2013, read together with relevant rules issued there under and other accounting principles generally accepted in India.
- The above financial results (Standalone and Consolidated) were reviewed and recommended by the Audit Committee on October 17, 2025 and subsequently approved by the Board of Directors at its meeting held on October 17, 2025.
- The Company is primarily engaged in manufacturing of power and special duty transformers and therefore there is only one reportable segment.
- The equity shares of the Company were listed on BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) with effect from September 29, 2025, pursuant to an Initial Public Offering (IPO) of 53,11,825 equity shares of face value of ₹ 2 each at a price of ₹ 754 per share, aggregating to ₹ 68,734.14 Lakhs (OFS amounting to Rs 28,734.15 Lakhs and Fresh Issue amounting to Rs 39,999.99 Lakhs)

Subsequent to the completion of the IPO, the equity shares of the Company were admitted to dealings on the BSE Limited (BSE) under Scrip Code: 544527 and National Stock Exchange of India Limited (NSE) under Symbol: ATLANTAEL (Collectively Stock Exchange's).

Accordingly, the financial results for the quarter ended 30 June 2025 represent the first quarterly results of the Company post listing and have been prepared and published in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

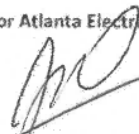
The company will provide an update on the utilisation of IPO proceeds towards the object of the fresh issue effective next reporting period based on actual utilisation of the funds pursuant to the IPO.

5. The Figure for the Preceding 3 months ended 31st March 2025 are the balancing figures between the audited figures in respect of the full financial year 31st March 2025 and year to date figure upto the third quarter of the relevant financial year.

6. The above results of the Company are available on the Company's website www.aetrafo.com and also on www.bseindia.com and www.nseindia.com.

7. On June 13, 2025, the company signed an agreement for the acquisition of 90% of the share capital of M/s. BTW-Atlanta Transformers India Private Limited ("BTW") for a consideration of Rs. 16,441.73 lakhs. As of 30th June, 2025, the acquisition was not complete as payment of consideration and transfer of shares and control was pending. Post completion of the said acquisition, the company has completed acquisition of 100% of the equity share capital of BTW-Atlanta Transformers India Private Limited ("BTW") on 11th August, 2025, thereby making it a subsidiary. Since, as at 30th June, 2025 BTW-Atlanta Transformers India Private Limited ("BTW") was not a subsidiary, it is not considered for the purpose of Consolidation.

For Atlanta Electricals Limited



Niraj K. Patel
Chairman & Managing Director

Place:- Anand

Date:- October 17, 2025

PARIKH SHAH CHOTALIA & ASSOCIATES

Chartered Accountants

Limited Review Report on Unaudited Quarterly Standalone Financial Results of Atlanta Electricals Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

Board of Directors

Atlanta Electricals Limited (Formerly known as "Atlanta Electricals Private Limited")

1. We have reviewed the accompanying statement of unaudited standalone financial results of Atlanta Electricals Limited ("Company") for the quarter ended 30th June, 2025 (hereinafter referred to as the "the statement" and initialed for the purpose of identification), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, as amended ("Listing Regulations"). We draw attention to the fact that the financial results for the corresponding quarter ended 30th June, 2024 and the previous quarter ended 31st March, 2025 as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review as the requirement of submission of quarterly financial results is applicable on listing of equity shares of the Company from the quarter ended 30th June, 2025.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personal and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in

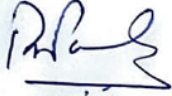


Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed or that it contains any material misstatement.

For Parikh Shah Chotalia & Associates

Chartered Accountants

FRN: 118493W



CA Rahul Parikh

(Partner)

M. No.105642

Date: 17th October 2025

Place: Vadodara

UDIN: 25105642BM1FC05318



PARIKH SHAH CHOTALIA & ASSOCIATES

Chartered Accountants

Limited Review Report on Unaudited Quarterly Consolidated Financial Results of Atlanta Electricals Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

Board of Directors

Atlanta Electricals Limited (Formerly known as "Atlanta Electricals Private Limited")

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Atlanta Electricals Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30th June, 2025 (hereinafter referred to as "the statement" and initialed for the purpose of identification), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, as amended ("Listing Regulations"). We draw attention to the fact that the financial results for the corresponding quarter ended 30th June, 2024 and the previous quarter ended 31st March, 2025 as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review as the requirement of submission of quarterly financial results is applicable on listing of equity shares of the Company from the quarter ended 30th June, 2025.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The statement includes the results of the following entities.

Direct Subsidiaries:

Atlanta Transformers Private Limited
AE Components Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Both subsidiary companies whose unaudited interim standalone financial results/information reflect total revenues of Rs. NIL for the quarter ended 30th June 2025, total net profit after tax of Rs. (0.18) Lakhs for the quarter ended 30th June 2025, other comprehensive income of Rs. NIL for the quarter ended 30th June 2025, as considered in the Statement have been reviewed by us.

For Parikh Shah Chotalia & Associates
Chartered Accountants
FRN: 118493W



CA Rahul Parikh
Partner

M. No. 105642

Date: 17th October 2025

Place: Vadodara

UDIN: 25105642BMIFCP4017

