

(Formerly Link Intime India Private Limited) CIN: U67190MH1999PTC118368

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083

Phone: +91 22 4918 6000 Fax: +91 22 4918 6060

Email: mumbai@linkintime.co.in Website: <u>www.linkintime.co.in</u>

Date: January 31, 2025

To,

The Board of Directors, Atlanta Electricals Limited Plot No. 1503/4, GIDC Estate, Vithal Udyognagar, Anand, Gujarat, India, 388121

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Atlanta Electricals Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

We, MUFG Intime India Private Limited (Formerly Link intime India Private Limited), hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("PRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Gujarat, at Ahmedabad ("RoC"), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead managers in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: MUFG Intime India Private Limited (Formerly Link intime India Private Limited)



Logo:

Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India

Telephone Number: +91 810 811 4949

Website: www.linkintime.co.in

E-mail: atlantaelectricals.ipo@linkintime.co.in

Investor Grievance Email: atlantaelectricals.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

URL of SEBI website: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.



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We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the "Book Running Lead Managers") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the submission of this letter as may be necessary to SEBI, Stock Exchanges, including the repository system of SEBI, or Stock Exchanges, ROC and/or any regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable laws.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documentsor any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of MUFG Intime India Private Limited (Formerly Link intime India Private Limited)



**Authorized signatory** Name: Dhawal Adalja

Designation: Vice President - Primary Market

Encl: As above

CC:

**Book Running Lead Managers** 

Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai- 400 025

Mumbai- 400 025 Maharashtra, India

**Axis Capital Limited** 

1<sup>st</sup> Floor, Axis House, P.B. Marg, Worli, Mumbai-400 025 Maharashtra, India



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## Legal Counsel to the Book Running Lead Manager

### J. Sagar Associates

One Lodha Place, 27th Floor, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Maharashtra, India

# **Legal Counsel to the Company**

## Trilegal

One World Centre 10th Floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013 Maharashtra, India



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### Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar to an issue and share transfer agent are true and correct:

Registration Number:	INR000004058
Date of registration / Renewal of registration:	05.12.2024
Date of expiry of registration:	NA
If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting MUFG	None
Intime India Private (formerly Link intime India	
Private Limited) from acting as registrar and share	
transfer agent to the Offer:	
Any enquiry/investigation being conducted by SEBI:	None
Period up to which registration/ renewal fees has	Permanent Registration / December 04, 2029
been paid:	
Details of any penalty imposed	None



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निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभृति और विनिमय बोर्ड

# SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अमिकर्ता] विनियम, 1993

(Registrars to an Issue and Share transfer agents) Regulations, 1993

(दिनियम 8)

001444

(Regulation 8)

## रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- बोर्ड, प्रारतीय प्रतिपृति और विनिध्य अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदेश शक्तियों का प्रयोग करते हुए प्रवर्ग-1 में निर्गम-रिजस्ट्रार और शैयर अंतरण अधिकर्ता/प्रवर्ग-11 में निर्गम-रिजस्ट्रार अंतरण अधिकर्ता के क्य में
- In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India
  Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Link Intime India Pvt Ltd C-101 1 st Floor, 247 Park, LBS Marg, Vikhroli West MUMBAI - 400083, MAHARASHTRA, INDIA

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें दिनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र

as registrars to an issue and share transfer agent in Category I\*/registrar to an issue and share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

11. निर्मम-रजिस्हार और शैयर अंतरण अभिकर्ता का रजिस्होकरण कोड

II. Registration Code for the registrar to an Issue and share transfer agent is

INR000004058

## This certificate of Registration shall be valid from 05/12/2024 till it is Suspended or cancelled by the Board

- जब तक नर्वाकृत न किया आए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।
- III. Unless renewed, the certificate of registration is valid from

आदेश हे भारतीय प्रतिभूति और विनिमय बोर्ड

के लिए और उसकी ओर से By order

For and on behalf of Securities and Exchange Board of India

स्यान Place

Mumbai

तारीख Date

December 05, 2024

"जो लागू न हो उसे काट दें। "Delete whichever is not applicable

Narendra Rawat

प्राधिकृत इस्तासरकर्ता Authorised Signatory