

February 4, 2025

To,

The Board of Directors
Atlanta Electricals Limited
Plot No. 1503/4, GIDC Estate,
Vithal Udyognagar, Anand,
Gujarat, India, 388121

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Atlanta Electricals Limited (the “Company” and such offering, the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, the undersigned, hereby consent to act as the Legal Counsel to the Company, as to Indian law, in the Offer and to our name being inserted as Legal Counsel to the Company as to Indian law in the Draft Red Herring prospectus (“DRHP”), Red Herring Prospectus (“RHP”) and the Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, at Ahmedabad (“RoC”), BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”, together with BSE, the “Stock Exchanges”) where the Equity Shares are proposed to be listed, in respect of the Offer.

Capitalized terms not defined herein would have the same meaning as attributed to them in the DRHP.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the offer documents:

Name: Trilegal

Address: One World Centre, 10th Floor, Tower 2A & 2B, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India.

Telephone number: +91 22 4079 1000

We hereby authorise you to deliver a copy of this letter of consent to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority as may be required under applicable law.

Very truly yours,

For Trilegal



Richa Choudhary
Partner